



(A Mini Ratna Category-I PSU)

भारतीय अक्षय ऊर्जा विकास संस्था लिमिटेड
Indian Renewable Energy Development Agency Limited

(भारत सरकार का प्रतिष्ठान / A Government of India Enterprise)

कॉर्पोरेट कार्यालय : तीसरा तल, अगस्त क्रांति भवन, भीकाएजी कामा प्लेस, नई दिल्ली-110066

Corporate Office : 3rd Floor, August Kranti Bhawan, Bhikaiji Cama Place, New Delhi-110066

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CIN : U65100DL1987GOI027265



Ref No.218/89/Sectt./CACs/2016-Vol-I

October 26, 2020

Bombay Stock Exchange Ltd. (BSE)

Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai, Maharashtra: 400 001

National Stock Exchange of India Ltd. (NSE)

Exchange Plaza, Bandra Kurla Complex,
Bandra West, Mumbai,
Maharashtra 400 051

Sub: Compliances Pursuant to Regulation 52(4) and 54 of SEBI (LODR) Regulations, 2015, for the quarter and half year ended September, 2020.

Dear Sir/Madam,

The information required to be submitted pursuant to Regulation 52(4) & 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter and half year ended September, 2020 are mentioned below: -

No	Particulars	Description
a.	Credit Rating and changes in Credit Rating (if any)	Details of Credit Rating is attached as Annexure-A
b.	Asset cover available, in case of non-convertible debt-securities	The Company has maintained hundred percent asset cover sufficient to discharge the principal amount at all times for the NCD issued.
c.	Debt-equity Ratio	The company is in the process of finalization of its accounts. The said information will be provided upon the finalization financial results for half year ended September, 2020.
d.	Previous date of payment of interest/dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares/ non-convertible preference shares/non-convertible debt securities and whether the same has been paid or not	Details of Previous date of payment of interest and Redemption is attached as Annexure-B . The interest amount of the Bonds has been paid timely as and when due.

पंजीकृत कार्यालय : प्रथम तल, कोर-4ए, ईस्ट कोर्ट, भारत पर्यावास केन्द्र कॉम्प्लेक्स, लोदी रोड, नई दिल्ली-110003


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e.	Next due date of payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and redemption amount	Details of Next due date of payment of interest is mentioned in Annexure-B .
f.	Debt service coverage ratio	As, IREDA is registered with RBI as NBFC hence the requirement of disclosure is not applicable.
g.	Interest Service coverage ratio	
h.	Outstanding redeemable preference shares (quantity and value)	Not Applicable
i.	Capital Redemption Reserve/Debt Redemption Reserve	<p>Public Issue:</p> <p>DRR is maintained as per the terms of Companies Act. However, this is not required as per the terms of Companies (Share Capital and Debentures) Amendment Rules, 2019.</p> <p>Private Placement:</p> <p>DRR is not required to be maintained in respect of bonds issued on private placement basis as per the provisions of the Companies Act, 2013. (being NBFC company)</p>
J	Net worth	The updated information will be provided upon the finalization of the half yearly results for half year ended September, 2020.
K	Net profit after tax	
l	Earnings per share	

Thanking you,
For Indian Renewable Energy Development Agency Limited


Surender Suyal
Company Secretary

Annexure-A

Details of Credit Rating for the Bonds issued.			
Rating Agencies	Rating	Instrument	Amount Raised (₹ Crore)
<u>India Rating & Research</u>	AA+ (Stable)	Tax Free Bond Series XIV	2000.00
		Taxable Bond Series VI	700.00
		Taxable unsecured sub-debt Tier II Bond Series X	500.00
	AAA (Stable)	GoI Fully Served Bonds	1640.00
	AA+ (Stable)	Taxable Bonds Series VIIA	275.00
		Taxable Bonds Series VIIB	590.00
		Taxable unsecured sub-debt Tier II Bond Series VIII	150.00
		Taxable Bond Series IX A	1000.00
		Taxable Bond Series IX B	803.00
	<u>ICRA</u>	AA+ (Negative)	Tax Free Bond Series XIV
Taxable Bond Series VIA & B			700.00
AAA (Stable)		GoI Fully Served Bonds	1640.00
<u>Brickwork</u>	AAA(CE)	Taxable Bond Series –II	Redeemed
		Taxable Bond Series –III	250.00
		Taxable Bond Series –IV	300.00
		Taxable Bond Series –V	500.00
		Tax Free Bond Series XIII	757.65
	AAA (Stable)	Taxable Bonds Series VIIA	275.00
		Taxable Bonds Series VIIB	590.00
		Taxable unsecured sub-debt Tier II Bond Series VIII	150.00
		Taxable Bond Series IX A	1000.00

		06.08.2020		
GOI Fully Serviced Bonds -MNRE- Series IA	8.43	23.02.2020/ 24.08.2020**	23.02.2021/ 23.08.2021	23.02.2027
GOI Fully Serviced Bonds -MNRE- Series IB	31.39	06.03.2020/ 07.09.2020**	06.03.2021/ 06.09.2021	06.03.2027

Annexure-B

Date of payment of interest and Redemption on Bonds issued				
Bond Series	Interest Amount (in crores)	Previous Interest Payment Date	Next Interest payment	Redemption Date
Series XIV-Tranches 1A	7.95	21.01.2020	21.01.2021	21.01.2026
Series XIV-Tranche 2A	66.41	21.01.2020	21.01.2021	21.01.2031
Series XIV-Tranche 3A	2.72	21.01.2020	21.01.2021	21.01.2036
Series XIV-Tranche 1B	9.65	21.01.2020	21.01.2021	21.01.2026
Series XIV-Tranche 2B	37.31	21.01.2020	21.01.2021	21.01.2031
Series XIV-Tranche 3B	5.76	21.01.2020	21.01.2021	21.01.2036
Private Placement				
Series II	13.28	13.01.2020	-	13.01.2020
Series III B	22.55	24.09.2020	24.09.2021	24.09.2025
Series IV	28.47	04.06.2020	04.06.2021	04.06.2022
Series V A	25.32	08.05.2020*	10.05.2021	10.05.2023
Series V B	16.98	08.05.2020*	10.05.2021	10.05.2028
Series VIA	16.24	25.03.2020	24.03.2021	24.03.2027
Series VIB	40.22	30.03.2020	29.03.2021	29.03.2027
Series VII A	23.40	03.01.2020	03.01.2021	03.01.2029
Series VII B	49.97	17.01.2020	17.01.2021	17.01.2029
Series VIII	13.845	22.02.2020	22.02.2021	22.02.2029
Series IX A	80.00	24.09.2020	24.09.2021	24.09.2029
Series IX-B	59.42	-	03.03.2021	03.03.2029
Series X	38.70	-	08.05.2021	08.05.2030
Series XIV-C	20.36	01.10.2019	01.10.2020	01.10.2025
GOI Fully Serviced Bonds -MNRE -Series I	22.20	06.02.2020/	06.02.2021/ 06.08.2021/	06.02.2027

		Taxable Bond Series IX B	803.00
		Taxable unsecured sub-debt Tier II Bond Series X	500.00
CARE Ratings	AAA(CE) [Stable]	Taxable Bond Series -I	Redeemed
		Taxable Bond Series -II	Redeemed
		Taxable Bond Series -III	250.00
		Taxable Bond Series -IV	300.00
		Taxable Bond Series -V	500.00
	AAA(CE) [Stable]	Tax Free Bond Series XIII	757.65
	AA+(Stable)	Taxable Bond Series -VI A & B	700.00
	AAA (Stable)	GoI Fully Served Bond Series I, IA, IB	1640.00