

Amount in ₹ Crores

| Statement on Deviation or Variation for proceeds of Public Issue | |
|--|--------------|
| Mode of Fund Raising | Public Issue |
| Description of mode of fund raising (Applicable in case of others is selected) | NA |
| Date of Raising Funds | 25-11-2023 |
| Amount Raised | 1290.13 |
| Report filed for Quarter ended | 31-03-2025 |
| Monitoring Agency | NA |
| Monitoring Agency Name, if applicable | NA |
| Is there a Deviation / Variation in use of funds raised | NO |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | NA |
| If Yes, Date of shareholder Approval | NA |
| Explanation for the Deviation / Variation | NA |
| Comments of the Audit Committee after review | NA |
| Comments of the auditors, if any | NA |

Objects for which funds have been raised and where there has been a deviation, in the following table:

| Sr | Original Object | Modified Object, if any | Original Allocation ¹ | Modified allocation, if any ² | Funds Utilised | Amount of Deviation/Variation for the quarter according to applicable object | Remarks (if any) |
|----|--|-------------------------|----------------------------------|--|----------------|--|------------------|
| 1 | Augmenting our capital base to meet our future capital requirements and onward lending | NA | 1258.95 | 1259.80 | YES | NIL | NIL |

Note:

- ¹ Original allocation = Gross proceeds of the fresh issue of ₹ 1290.13 crores less our Company's share of estimated offer expenses of ₹ 31.18 crores
- ² During the quarter ended 31st March 2025, the originally estimated issue expenses amounting to ₹31.18 crores have been actualized to ₹30.33 crores, as per the actual invoices against original estimated issue expenses. Accordingly, net proceeds have increased from ₹1,258.95 crores to ₹1,259.80 crores and funds utilization under object "Augmenting our capital base to meet our future capital requirements and onward lending" have increased to ₹1,259.80 crores from ₹1,258.95 crores.

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised; or
- Deviation in the amount of funds actually utilized as against what was originally disclosed; or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc
- Date of Raising is taken as 25-11-2023 i.e date of allotment of equity shares

