



भारतीय अक्षय ऊर्जा विकास संस्था लिमिटेड
Indian Renewable Energy Development Agency Limited

(भारत सरकार का प्रतिष्ठान / A Government of India Enterprise)

कॉर्पोरेट कार्यालय : तीसरा तल, अगस्त क्रांति भवन, भीकाएजी कामा प्लेस, नई दिल्ली-110066

Corporate Office : 3rd Floor, August Kranti Bhawan, Bhikaiji Cama Place, New Delhi-110066

दूरभाष / Tel. : +91-11-26717400, 26717412 फैक्स / Fax : +91-11-26717416

ई-मेल / E-mail : cmd@ireda.in वेबसाइट / Website : www.ireda.in

CIN : U65100DL1987GOI027265



Ref No. 52/4/LODR/2021

May 22, 2021

Bombay Stock Exchange Ltd. (BSE)

Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai, Maharashtra: 400 001

National Stock Exchange of India Ltd. (NSE)

Exchange Plaza, Bandra Kurla Complex,
Bandra West, Mumbai,
Maharashtra 400 051

Sub: Compliances Pursuant to Regulation 52(4) and 54 of SEBI (LODR) Regulations, 2015, for the quarter and half year ended March, 2021.

Dear Sir/Madam,

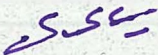
The information required to be submitted pursuant to Regulation 52(4) & 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter and half year ended March, 2021 are mentioned below: -

No	Particulars	Description
a.	Credit Rating and changes in Credit Rating (if any)	Details of Credit Rating is attached as Annexure-A
b.	Asset cover available, in case of non-convertible debt-securities	The Company has maintained hundred percent asset cover sufficient to discharge the principal amount at all times for the NCD issued.
c.	Debt-equity Ratio	The company is in the process of finalization of its accounts. The said information will be provided upon the finalization financial results for year ended March 31, 2021.
d.	Previous date of payment of interest/dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares/ non-convertible preference shares/non-convertible debt securities and whether the same has been paid or not	Details of Previous date of payment of interest and Redemption is attached as Annexure-B . The interest amount of the Bonds has been paid timely as and when due.

e.	Next due date of payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and redemption amount	Details of Next due date of payment of interest is mentioned in Annexure-B .
f.	Debt service coverage ratio	As, IREDA is registered with RBI as NBFC hence the requirement of disclosure is not applicable.
g.	Interest Service coverage ratio	
h.	Outstanding redeemable preference shares (quantity and value)	Not Applicable
i.	Capital Redemption Reserve/Debt Redemption Reserve	<p>Public Issue:</p> <p>DRR is maintained as per the terms of Companies Act. However, this is not required as per the terms of Companies (Share Capital and Debentures) Amendment Rules, 2019.</p> <p>Private Placement:</p> <p>DRR is not required to be maintained in respect of bonds issued on private placement basis as per the provisions of the Companies Act, 2013. (being NBFC company)</p>
J	Net worth	The updated information will be provided upon the finalization of the yearly results for year ended March 31, 2021.
K	Net profit after tax	
l	Earnings per share	

Yours faithfully,

For M/s Indian Renewable Energy Development Agency Limited


(Surender Suyal)
Company Secretary



Annexure-A

Details of Credit Rating for the Bonds issued.			
Rating Agencies	Rating	Instrument	Amount Raised (₹ Crore)
India Rating & Research	AA+ (Stable)	Tax Free Bond Series XIV	2000.00
		Taxable Bond Series VI	700.00
		Taxable unsecured sub-debt Tier II Bond Series X	500.00
	AAA (Stable)	GoI Fully Served Bonds	1640.00
	AA+ (Stable)	Taxable Bonds Series VIIA	275.00
		Taxable Bonds Series VIIB	590.00
		Taxable unsecured sub-debt Tier II Bond Series VIII	150.00
		Taxable Bond Series IX A	1000.00
		Taxable Bond Series IX B	803.00
	ICRA	AA+ (Stable)	Tax Free Bond Series XIV
Taxable Bond Series VIA & B			700.00
AAA (Stable)		GoI Fully Serviced Bonds	1640.00
Brickwork	AAA(CE)	Taxable Bond Series –II	Redeemed
		Taxable Bond Series –III B	250.00
		Taxable Bond Series –IV	300.00
		Taxable Bond Series –V	500.00
		Tax Free Bond Series XIII	757.65
	AAA (Stable)	Taxable Bonds Series VIIA	275.00
		Taxable Bonds Series VIIB	590.00

		Taxable unsecured sub-debt Tier II Bond Series VIII	150.00
		Taxable Bond Series IX A	1000.00
		Taxable Bond Series IX B	803.00
		Taxable unsecured sub-debt Tier II Bond Series X	500.00
CARE Ratings	AAA(CE) [Stable]	Taxable Bond Series –I	Redeemed
		Taxable Bond Series –II	Redeemed
		Taxable Bond Series –III B	250.00
		Taxable Bond Series –IV	300.00
		Taxable Bond Series –V	500.00
	AAA(CE) [Stable]	Tax Free Bond Series XIII	757.65
	AA+(Stable)	Taxable Bond Series –VI A & B	700.00
	AAA (Stable)	GoI Fully Served Bond Series I, IA, IB	1640.00

Annexure-B

Date of payment of interest and Redemption on Bonds issued				
Bond Series	Interest Amount (in crores)	Previous Interest Payment Date	Next Interest payment	Redemption Date
Series XIV-Tranches 1A	108.89	21.01.2020	21.01.2021	21.01.2026
Series XIV-Tranche 2A	884.27	21.01.2020	21.01.2021	21.01.2031
Series XIV-Tranche 3A	36.44	21.01.2020	21.01.2021	21.01.2036
Series XIV-Tranche 1B	127.89	21.01.2020	21.01.2021	21.01.2026
Series XIV-Tranche 2B	483.52	21.01.2020	21.01.2021	21.01.2031
Series XIV-Tranche 3B	75.00	21.01.2020	21.01.2021	21.01.2036
Series XIII-Tranches 1A	75.76	15.03.2021**	13.03.2022	13.03.2024
Series XIII-Tranche 2A	123.08	15.03.2021**	13.03.2022	13.03.2029
Series XIII-Tranche 3A	38.81	15.03.2021**	13.03.2022	13.03.2034
Series XIII-Tranche 1B	105.29	15.03.2021**	13.03.2022	13.03.2024
Series XIII-Tranche 2B	234.55	15.03.2021**	13.03.2022	13.03.2029
Series XIII-Tranche 3B	144.16	15.03.2021**	13.03.2022	13.03.2034
Private Placement				
Series II	13.28	13.01.2020	-	13.01.2020
Series III B	22.55	24.09.2020	24.09.2021	24.09.2025
Series IV	28.47	04.06.2020	04.06.2021	04.06.2022
Series V A	25.32	08.05.2020*	10.05.2021	10.05.2023
Series V B	16.98	08.05.2020*	10.05.2021	10.05.2028

Series VIA	16.24	24.03.2021	24.03.2022	24.03.2027
Series VIB	40.22	30.03.2021**	29.03.2022	29.03.2027
Series VII A	23.40	03.01.2021	03.01.2022	03.01.2029
Series VII B	49.97	17.01.2021	17.01.2022	17.01.2029
Series VIII	13.845	22.02.2021	22.02.2022	22.02.2029
Series IX A	80.00	24.9.2020	24.09.2021	24.09.2029
Series IX-B	59.42	3.3.2021	03.03.2022	03.03.2029
Series X	38.70	-	10.05.2021**	08.05.2030
Series XIV-C	20.36	01.10.2020	01.10.2021	01.10.2025
Series XIII-C	36.00	30.03.2021**	27.03.2022	27.03.2029
GOI Fully Serviced Bonds -MNRE -Series I	22.20	06.08.2020/ 06.02.2021	06.08.2021/ 06.02.2022/	06.02.2027
GOI Fully Serviced Bonds -MNRE- Series IA	8.43	24.08.2020**/ 23.2.2021	23.08.2021/ 23.02.2022	23.02.2027
GOI Fully Serviced Bonds -MNRE- Series IB	31.39	07.09.2020**/ 06.03.2021	06.09.2021/ 06.03.2022	06.03.2027

***Due to the coupon payment date falling on a Saturday/ Sunday/Non-Banking Date, the payment was made on the previous working date as per IM.**

****Due to the coupon payment date falling on a Saturday/ Sunday/Non-Banking Day, the payment was made on the next working date as per SEBI rule.**