



(A Mini Ratna Category-I PSU)
IS/ISO 9001 : 2015 Certified
ISO/IEC : 27001 : 2013 Certified

भारतीय अक्षय ऊर्जा विकास संस्था लिमिटेड
Indian Renewable Energy Development Agency Limited

(भारत सरकार का प्रतिष्ठान / A Government of India Enterprise)

कॉर्पोरेट कार्यालय : तीसरा तल, अगस्त क्रांति भवन, भीकाएजी कामा प्लेस, नई दिल्ली-110066

Corporate Office : 3rd Floor, August Kranti Bhawan, Bhikaiji Cama Place, New Delhi-110066

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ई-मेल / E-mail : cmd@ireda.in वैबसाईट / Website : www.ireda.in CIN : U40108DL1987GOI027265



Ref No.218/89/Sectt./CACs/2016-Vol-I

November 8, 2017

Bombay Stock Exchange Ltd. (BSE)

Phiroze Jeejeebhoy Towers,
Dalal Street, Kala Ghoda, Fort,
Mumbai, Maharashtra: 400 001

National Stock Exchange of India Ltd. (NSE)

Exchange Plaza, Bandra Kurla Complex,
Bandra West, Mumbai,
Maharashtra 400 051

Sub: Compliance Pursuant to Regulation 52(4) and 54 of SEBI (LODR) Regulations, 2015, for the quarter ended September 2017

Dear Sir/Madam,

The information required to be submitted pursuant to Regulation 52(4) & 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended September 2017 are mentioned below: -

No	Particulars	Description
a.	Credit Rating and changes in Credit Rating (if any)	Details of Credit Rating is attached as Annexure-A
b.	Asset cover available, in case of non-convertible debt-securities	The Company has maintained hundred percent asset cover sufficient to discharge the principal amount at all times for the NCD issued.
c.	Debt-equity Ratio	This will be provided on the finalization of accounts for the half year ended September, 2017.
d.	Previous date of payment of interest/dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares/ non-convertible preference shares/non-convertible debt securities and whether the same has been paid or not	Details of Previous date of payment of interest and Redemption is attached as Annexure-B. The interest amount of the Bonds has been paid timely as and when due.

पंजीकृत कार्यालय : प्रथम तल, कोर-4ए, ईस्ट कोर्ट, भारत पर्यावास केन्द्र कॉम्प्लेक्स, लोदी रोड, नई दिल्ली-110003

Regd. Office : 1st Floor, Core - 4A, East Court, India Habitat Centre, Lodhi Road, New Delhi - 110003

दूरभाष / Phone : 011-24682206-19 फ़ैक्स / Fax : 91-11-24682202

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e.	Next due date of payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and redemption amount	Details of Next due date of payment of interest is mentioned in Annexure-B.
f.	Debt service coverage ratio	As, IREDA is registered with RBI as NBFC hence the requirement of disclosure is not applicable.
g.	Interest Service coverage ratio	
h.	Outstanding redeemable preference shares (quantity and value)	Not Applicable
i.	Capital Redemption Reserve/Debenture Redemption Reserve	<p><u>Public Issue:</u></p> <p>DRR is maintained as per the terms of Companies Act.</p> <p><u>Private Placement:</u></p> <p>DRR is not required to be maintained in respect of bonds issued on private placement basis as per the provisions of the Companies Act, 2013. (being NBFC company)</p>
J	Net worth	The updated information will be provided upon the finalization of financial results for the half year ended September, 2017
K	Net profit after tax	
l	Earnings per share	

Thanking you

For **Indian Renewable Energy Development Agency Limited**


Surender Sural
 Company Secretary
 3rd Floor, August
 Bhawan
 21, Kaji Cama Place,
 New Delhi-110066
 India

Details of Credit Rating for the Bonds issued.			
Rating Agencies	Rating	Instrument	Amount Raised (₹ Crore)
<u>India Rating & Research</u>	AAA	Tax Free Bond Series XIV	2000.00
		Taxable Bond Series VI	700.00
		GoI Fully Served Bonds	1640.00
<u>ICRA</u>	AA+	Tax Free Bond Series XIII,	757.65
		Tax Free Bond Series XIV	2000.00
		Taxable Bond Series VI and	700.00
	AAA	GoI Fully Served Bonds	1640.00
<u>BRICKWORK</u>	AAA(SO)	Taxable Bond Series –II	150.00
		Taxable Bond Series –III	400.00
		Taxable Bond Series –IV	300.00
		Taxable Bond Series –V	500.00
		Tax Free Bond Series XIII,	757.65
<u>CARE Ratings</u>	AAA(SO)	Taxable Bond Series –I	100.00
		Taxable Bond Series –II	150.00
		Taxable Bond Series –III	400.00
		Taxable Bond Series –IV	300.00
		Taxable Bond Series –V	500.00
		Tax Free Bond Series XIII,	757.65
	AA+	Taxable Bond Series –VI	700.00
	AAA	GoI Fully Served Bond	1640.00

Date of payment of interest and Redemption on Bonds issued				
Bond Series	Interest Amount (in crores)	Previous Interest Payment Date	Next Interest payment	Redemption Date
Series XIV-Tranches 1A	7.93	21.01.17	21.01.18	21.01.2026
Series XIV-Tranche 2A	66.23	21.01.17	21.01.18	21.01.2031
Series XIV-Tranche 3A	2.71	21.01.17	21.01.18	21.01.2036
Series XIV-Tranche 1B	9.63	21.01.17	21.01.18	21.01.2026
Series XIV-Tranche 2B	37.42	21.01.17	21.01.18	21.01.2031
Series XIV-Tranche 3B	5.76	21.01.17	21.01.18	21.01.2036
Series XIII-Tranche 1A	6.18	13.03.2017	13.03.2018	13.03.2024
Series XIII -Tranche 2A	10.52	13.03.2017	13.03.2018	13.03.2029
Series XIII -Tranche 3A	3.32	13.03.2017	13.03.2018	13.03.2034
Series XIII -Tranche 1B	8.85	13.03.2017	13.03.2018	13.03.2024
Series XIII -Tranche 2B	20.64	13.03.2017	13.03.2018	13.03.2029
Series XIII -Tranche 3B	12.69	13.03.2017	13.03.2018	13.03.2034
<u>Private Placement</u>				
Series I	9.60	24.02.17	24.02.18	24.02.2019
Series II	13.28	14.01.17	14.01.18	13.01.2020
Series III A	13.31	24.09.17	24.09.18	24.09.2020
Series III B	22.55	24.09.17	24.09.18	24.09.2025
Series IV	28.47	04.06.17	04.06.18	04.06.2022
Series V A	25.32	10.05.17	10.05.18	10.05.2023
Series V B	16.98	10.05.17	10.05.18	10.05.2028
Series VIA	16.24	Not Applicable	24.03.18	24.03.2027
Series VIB	40.25		29.03.18	29.03.2027
Series XIII-C	3.08	27.03.2017	27.03.18	27.03.2029
Series XIV-C	20.36	03.10.17	01.10.18	01.10.2025
GOI Fully Serviced Bonds -MNRE -Series I	22.20	06.02.17	06.02.18/ 06.08.18	06.02.2027
GOI Fully Serviced Bonds -MNRE-Series IA	8.42	23.02.17	23.02.18/ 23.08.18	23.02.2027
GOI Fully Serviced Bonds -MNRE- Series IB	31.53	06.03.17	06.03.18/ 06.09.18	06.03.2027