



(A Mini Ratna Category-I PSU)  
IS/ISO 9001 : 2015 Certified  
ISO/IEC : 27001 : 2013 Certified

# भारतीय अक्षय ऊर्जा विकास संस्था लिमिटेड Indian Renewable Energy Development Agency Limited

(भारत सरकार का प्रतिष्ठान / A Government of India Enterprise)

कॉर्पोरेट कार्यालय : तीसरा तल, अगस्त क्रांति भवन, भीकाएजी कामा प्लेस, नई दिल्ली-110066  
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Ref No.218/89/Sectt./CACS/2016-Vol-I

October 22, 2018

## Bombay Stock Exchange Ltd. (BSE)

Phiroze Jeejeebhoy Towers,  
Dalal Street, Kala Ghoda, Fort,  
Mumbai, Maharashtra: 400 001

## National Stock Exchange of India Ltd. (NSE)

Exchange Plaza, Bandra Kurla Complex,  
Bandra West, Mumbai,  
Maharashtra 400 051

**Sub: Compliances Pursuant to Regulation 52(4) and 54 of SEBI (LODR) Regulations, 2015, for the quarter ended September, 2018**

Dear Sir/Madam,

The information required to be submitted pursuant to Regulation 52(4) & 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended September 2018 are mentioned below: -

No	Particulars	Description
a.	Credit Rating and changes in Credit Rating (if any)	Details of Credit Rating is attached as Annexure-A
b.	Asset cover available, in case of non-convertible debt-securities	The Company has maintained hundred percent asset cover sufficient to discharge the principal amount at all times for the NCD issued.
c.	Debt-equity Ratio	This will be provided on the finalization of accounts for the half year ended September, 2018.
d.	Previous date of payment of interest/dividend for non-convertible redeemable preference shares/repayment of principal of non-convertible preference shares/ non-convertible preference shares/non-	Details of Previous date of payment of interest and Redemption is attached as Annexure-B.  The interest amount of the Bonds has been paid timely as and when due.

पंजीकृत कार्यालय : प्रथम तल, कोर-4ए, ईस्ट कोर्ट, भारत पर्यावास केन्द्र कॉम्प्लेक्स, लोदी रोड, नई दिल्ली-110003

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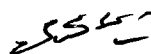
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	convertible debt securities and whether the same has been paid or not	
e.	Next due date of payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and redemption amount	Details of Next due date of payment of interest is mentioned in Annexure-B.
f.	Debt service coverage ratio	As, IREDA is registered with RBI as NBFC hence the requirement of disclosure is not applicable.
g.	Interest Service coverage ratio	
h.	Outstanding redeemable preference shares (quantity and value)	Not Applicable
i.	Capital Reserve/Debenture Reserve Redemption Redemption	<p><b><u>Public Issue:</u></b></p> <p>DRR is maintained as per the terms of Companies Act.</p> <p><b><u>Private Placement:</u></b></p> <p>DRR is not required to be maintained in respect of bonds issued on private placement basis as per the provisions of the Companies Act, 2013. (being NBFC company)</p>
J	Net worth	Company is in the process of finalization of its half-yearly financial results for the half year ending September 30, 2018, the same will be provided on the finalization of the statements.
K	Net profit after tax	
l	Earnings per share	

Annual Report for the FY 2017-18 is attached with the mail.

Thanking you

For **Indian Renewable Energy Development Agency Limited**



**Surender Suyal**  
Company Secretary

Details of Credit Rating for the Bonds issued.			
Rating Agencies	Rating	Instrument	Amount Raised (₹ Crore)
<u>India Rating &amp; Research</u>	AAA	Tax Free Bond Series XIV	2000.00
		Taxable Bond Series VI	700.00
		Gol Fully Served Bonds	1640.00
<u>ICRA</u>	AA+	Tax Free Bond Series XIV	2000.00
		Taxable Bond Series VI and	700.00
	AAA	Gol Fully Served Bonds	1640.00
<u>BRICKWORK</u>	AAA(SO)	Taxable Bond Series –II	150.00
		Taxable Bond Series –III	400.00
		Taxable Bond Series –IV	300.00
		Taxable Bond Series –V	500.00
		Tax Free Bond Series XIII,	757.65
<u>CARE Ratings</u>	AAA(SO)	Taxable Bond Series –I	100.00
		Taxable Bond Series –II	150.00
		Taxable Bond Series –III	400.00
		Taxable Bond Series –IV	300.00
		Taxable Bond Series –V	500.00
		Tax Free Bond Series XIII,	757.65
	AA+	Taxable Bond Series –VI	700.00
	AAA	Gol Fully Served Bond	1640.00

Date of payment of interest and Redemption on Bonds issued				
Bond Series	Interest Amount (in crores)	Previous Interest Payment Date Date*	Next Interest payment	Redemption Date
Series XIV-Tranches 1A	7.95	22.01.2018	21.01.2019	21.01.2026
Series XIV-Tranche 2A	66.41	22.01.2018	21.01.2019	21.01.2031
Series XIV-Tranche 3A	2.72	22.01.2018	21.01.2019	21.01.2036
Series XIV-Tranche 1B	9.65	22.01.2018	21.01.2019	21.01.2026
Series XIV-Tranche 2B	37.31	22.01.2018	21.01.2019	21.01.2031
Series XIV-Tranche 3B	5.76	22.01.2018	21.01.2019	21.01.2036
Series XIII-Tranche 1A	6.18	13.03.2018	13.03.2019	13.03.2024
Series XIII -Tranche 2A	10.52	13.03.2018	13.03.2019	13.03.2029
Series XIII -Tranche 3A	3.32	13.03.2018	13.03.2019	13.03.2034
Series XIII -Tranche 1B	8.85	13.03.2018	13.03.2019	13.03.2024
Series XIII -Tranche 2B	20.61	13.03.2018	13.03.2019	13.03.2029
Series XIII -Tranche 3B	12.66	13.03.2018	13.03.2019	13.03.2034
<b><u>Private Placement</u></b>				
Series I	9.60	23.02.2018	24.02.2019	24.02.2019
Series II	13.28	15.01.2018	14.01.2019	13.01.2020
Series III A	13.31	25.09.2018	24.09.2019	24.09.2020
Series III B	22.55	25.09.2018	24.09.2019	24.09.2025
Series IV	28.47	04.06.2018	04.06.2019	04.06.2022
Series V A	25.32	10.05.2018	10.05.2019	10.05.2023
Series V B	16.98	10.05.2018	10.05.2019	10.05.2028
Series VIA	16.24	26.03.2018	24.03.2019	24.03.2027
Series VIB	40.22	28.03.2018	29.03.2019	29.03.2027
Series XIII-C	3.08	27.03.2018	27.03.2019	27.03.2029
Series XIV-C	20.36	03.10.2017	01.10.2018	01.10.2025
GOI Fully Serviced Bonds -MNRE -Series I	22.20	06.02.2018/ 06.08.2018	06.02.2019/ 06.08.2019/	06.02.2027
GOI Fully Serviced Bonds -MNRE-Series IA	8.43	23.02.2018/ 23.08.2018	23.02.2019/ 23.08.2019	23.02.2027
GOI Fully Serviced Bonds -MNRE- Series IB	31.39	06.03.2018/ 06.09.2018	06.03.2019/ 06.09.2019	06.03.2027

\*Due to the coupon payment date falling on a Saturday/ Sunday the payment was made on the next working date as per the SEBI Rule.